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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**MOTION FOR ADMISSION TO PRACTICE
PRO HAC VICE OF RACHEL M. SMITH**

I, Rachel M. Smith, request admission, *pro hac vice*, before the Honorable Stuart M. Bernstein, to represent Irving H. Picard, trustee (“Trustee”) for the liquidation of Bernard L. Madoff Investment Securities LLC (“BLMIS”) under the Securities Investor Protection Act, 15 U.S.C. § 78aaa et seq. (“SIPA”) and the estate of Bernard L. Madoff (“Madoff”), in the above-referenced case and in any related adversary proceedings.

I certify that I am a member in good standing of the bar in the Texas, U.S. Court of Appeals, Fifth Circuit and U.S. District Courts, Southern District of Texas, Western District of Texas, and Northern District of Texas.

I have submitted the filing fee of \$200.00 with this motion for *pro hac vice* admission.

Dated: New York, New York
November 20, 2015

/s/Rachel M. Smith
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